



PRESS RELEASE

May 03 2012, Kyiv, Ukraine

MHP S.A. Results of AGM

MHP S.A. (LSE: MHPC) ("MHP" or "The Company") today announces that at its Annual General Meeting ("AGM"), held at 5, rue Guillaume Kroll, Luxembourg on Friday 27 April 2012 all resolutions were passed.

That the agenda of the AGM was as follows:

1. Presentation of the management report of the board of directors and of the independent auditor.
2. Presentation and approval MHP S.A. Consolidated Financial Statements Years Ended 31 December 2011, stand-alone annual accounts of the Company as of 31 December 2011 and report of the *réviseur d'entreprises* as of 31.12.2011.
3. Allocation of the results.
4. Allocation of the Company's shares bought back by the Company into non distributable reserve for own shares as defined in Article 49-2 (Law of 10th August 1915, Concerning commercial companies). Allocation of the Company's shares bought back by the Company into the portfolio of the Company.
5. Discharge to be granted to the members to the Board of Directors for the financial year ending 31 December 2011.
6. Renewal of the mandate of the independent auditor until the following general meeting called to approve the annual accounts of the Company as of 31 December 2012.
7. Miscellaneous.

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Notes to Editors:

About MHP

MHP was admitted to the Official List of the London Stock Exchange in May 2008. It is the leading producer of poultry products in Ukraine, with a 2011 market share for industrially produced chicken meat of approximately 50%, according to the State Committee on Statistics of Ukraine. It's "Nasha Riaba" brand is the market leader, whilst MHP also has several other national and regional brands for processed meat products.

MHP is fully vertically integrated owning and operating each of the key stages of chicken production processes, from feed grains and fodder production to egg hatching and grow out to processing, marketing, distribution and sales (including through MHP's franchise outlets). Vertical integration reduces MHP's dependence on suppliers and its exposure to increases in raw material prices. In addition to cost efficiency, vertical integration also allows MHP to maintain strict bio-security and to control the quality of its inputs and the resulting quality and consistency of its products through to the point of sale.

MHP also has an important and expanding grain operation, producing and selling sunflower oil as a by-product of its fodder production. MHP also produces and sells beef, sausages, cooked meats convenience food products, goose meat, foie gras and fruit.